

**IMS Global Learning Consortium, Inc. ("IMS")  
Membership Application**

To expedite the application process please fax the signed copy to Tracy Fandel, Manager of Finance, at +1-508-238-9691. Membership rights and privileges will not commence until IMS has accepted your application and received payment in full of membership fees.

IMS is organized under the provisions of 501(c)(3) of the U.S. Internal Revenue code. The tax identification number of IMS is 04-3489277.

Applicant Organization: \_\_\_\_\_ University of California San Diego \_\_\_\_\_

Address of Applicant: Information Technology Services  
Torrey Pines Center South  
9500 Gilman Drive # 0928  
La Jolla, CA 92093-0928

**Decision Maker (Name/Title):** Vince Kellen CIO

(Serves as primary executive contact and votes for IMS Board of Directors.)

Phone No: 858.534.3396 Fax No: \_\_\_\_\_

E-Mail: vkellen@ucsd.edu

**Member Rep (Name/Title):** Valerie Polichar

(Serves as secondary executive contact and champion of the membership within the organization.)

Phone No: 858.534.1859 Fax No: \_\_\_\_\_

E-Mail: vpolichar@ucsd.edu

**Institutional Exec Board Rep (Name/Title):** Vince Kellen

(Works closely with IMS leadership to provide guidance in the development and adoption of IMS standards. Rep can be same as Decision Maker or role delegated to another senior representative.)

HED Institution Exec Board: [www.imsglobal.org/leadership/hed-institutional-executive-board](http://www.imsglobal.org/leadership/hed-institutional-executive-board)

K-12 Institution Exec Board: [www.imsglobal.org/leadership/k12institutional-executive-board](http://www.imsglobal.org/leadership/k12institutional-executive-board)

Phone No: 858.534.3396 Fax No: \_\_\_\_\_

E-Mail: vkellen@ucsd.edu

**Technical Advisory Board (TAB) Name/Title:** Dan Suchy

(Primary technical contact for organization: [www.imsglobal.org/leadership/technical-advisory-board-tab](http://www.imsglobal.org/leadership/technical-advisory-board-tab))

Phone No: 858.534.9556 Fax No: \_\_\_\_\_

E-Mail: dsuchy@ucsd.edu

**Billing Contact/Title:** Sheryl Gerbracht  
(Receives annual invoices and processes payments)

Phone No: 858.534.7339

Fax No: \_\_\_\_\_

E-Mail: sgerbracht@ucsd.edu

Annual Membership Dues for a Contributing Member: \$5,000 USD billed annually

Membership Start Date: October 1, 2016

Dues to be Paid to Start Membership: \$5,000 USD

Annual Renewal Dues: \$5,000 USD

Annual Renewal Date: October 1 (if applicant chooses to renew).

\*Renewal dues based on latest annual revenues per <http://www.imsglobal.org/joincm.html> Discounted membership dues of \$5000 valid for as long as UC System maintains system-level membership

By signing below, the applicant acknowledges and agrees that, when signed and accepted by IMS, this application represents a binding contract between the parties and commits the applicant to (i) make payment of annual Membership dues and fees as determined by the Board of Directors and (ii) comply with all the terms and conditions of IMS' Certificate of Incorporation, Bylaws and Intellectual Property Rights Policy and committee/work group rules and policies as contained on the IMS web site <http://www.imsglobal.org/joincm.html>. Rules and policies of IMS may evolve from time to time based on the needs of the organization. Membership dues and fees are not refundable. Any other use of IMS trademarks, names of specifications or IMS copyrighted materials in connection with an implementation, product or service including any press release or public communication requires prior written approval from IMS.

IMS activities are subject to the provisions of US antitrust law. As basic protection for itself and its members, IMS may elect to avail itself of certain protections offered by the National Cooperative Research and Production Act of 1993, as amended. This Act requires, among other things, disclosure of the names of all members of IMS. For purposes of complying with the Act, the undersigned hereby appoints such person who shall be the Chief Executive Officer or acting Chief Executive Officer of IMS as the undersigned's true and lawful attorney-in-fact and authorizes him or her to (1) notify US government agencies of the undersigned's membership in IMS, (2) make, approve the form of, execute and deliver filings with US government agencies on behalf of IMS and on behalf of the undersigned as a member of IMS, (3) receive notifications, including without limitation, notifications pursuant to the National Cooperative Research and Production Act on behalf of IMS and on behalf of the undersigned as a member of IMS and (4) authorize and direct other officers of, and/or counsel to IMS, to do any of the foregoing acts.

Applicant Authorization:

☒ University of California San Diego

By:

  
(Signature)

Name: Vince Kellen

Title: Chief Information Officer

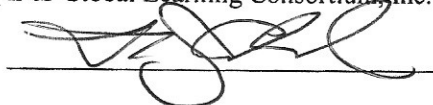
Date:

9/6/16

Accepted:

☐ IMS Global Learning Consortium, Inc.

By:



Name: Robert J. Abel

Title: Chief Executive Officer

Date:

9/7/16